



January 30, 2026

Company name:	Senshu Ikeda Holdings, Inc.
Name of representative:	Hirohito Sakaguchi, Representative Corporate Officer, President & CEO (Securities code: 8714; TSE Prime Market)
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**(Update on disclosed matter) Notice Concerning Establishment of Senshu Ikeda M&A
Solution Co., Ltd. and Senshu Ikeda Investment Management Co., Ltd.**

Senshu Ikeda Holdings, Inc. (the “Company”) hereby announces that, following its disclosure dated October 29, 2025, entitled “Notice Concerning Establishment of Subsidiary Specialized in M&A Advisory Business by Company Split Conducted by Consolidated Subsidiary (Simplified Incorporation-Type Company Split) and Establishment of Subsidiary Specialized in Investment at Subsidiary Bank,” the Company has, as of January 30, 2026, established an M&A advisory business subsidiary and a subsidiary specialized in investment. The details are as outlined below.

1. Purpose of establishing subsidiaries

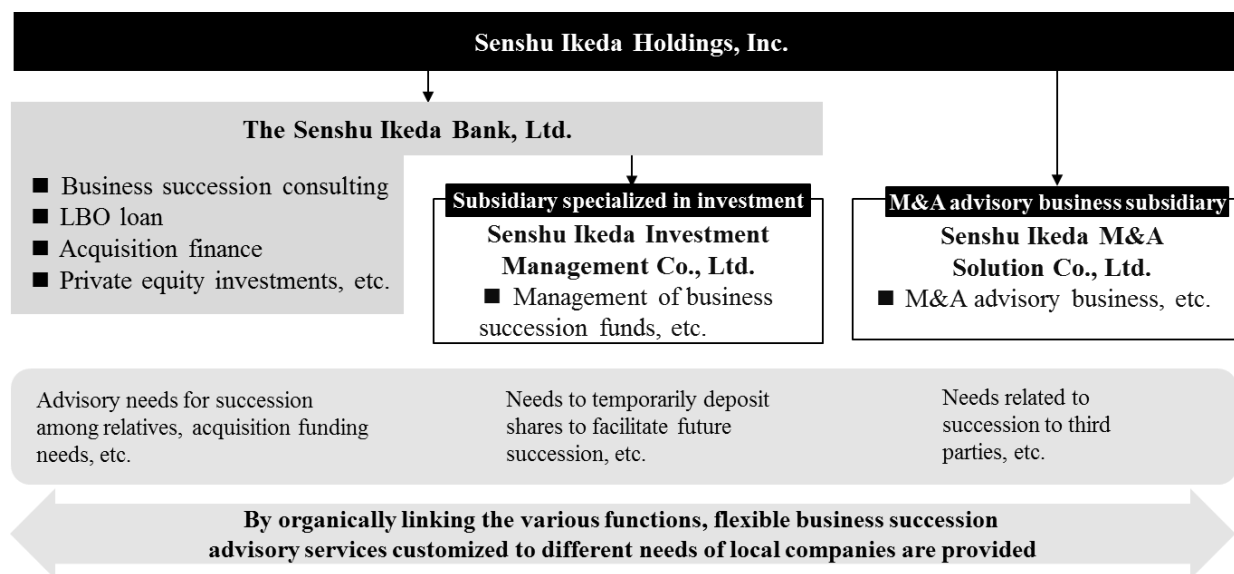
Recent years have seen a significant challenge in sustaining regional economies and employment due to risks of business closures resulting from a lack of successors at small and medium-sized enterprises. Systems to support smooth business succession and the sustainable development of companies are therefore urgently needed.

To respond to this growing need in society, the Company has established an M&A advisory business subsidiary under its umbrella and established a subsidiary specialized in investment management to run a business succession fund under its subsidiary bank, thereby strengthening its business succession advisory support framework.

This will enable not only financial support but also the simultaneous establishment of a “reliable business succession framework” and “advisory support for corporate growth into the future.”

Through these initiatives, the Company and its subsidiaries will endeavor to ensure the continuity of local businesses and the preservation of employment, thereby maintaining and fostering the vitality of the regional economy while contributing to building a sustainable society.

[Figure 1: Business succession advisory support framework following this transaction]



2. Overview of M&A advisory business subsidiary

Name	Senshu Ikeda M&A Solution Co., Ltd.
Location	18-14, Chayamachi, Kita-ku, Osaka, Japan
Name and title of representative	Kengo Honoki, Representative Director and President
Business description	M&A advisory business centering around business succession needs
Capital	300 million yen
Date of establishment	January 30, 2026
Number of issued shares	100
Accounting period	March 31
Shareholders and shareholding ratio	Senshu Ikeda Holdings, Inc. 100%

3. Overview of subsidiary specialized in investment

Name	Senshu Ikeda Investment Management Co., Ltd.
Location	18-14, Chayamachi, Kita-ku, Osaka, Japan
Name and title of representative	Kouju Kimura, Representative Director and President
Business description	Acquisition, holding, and sale of securities Formation, operation, and management of investment limited partnerships Management consultation, information provision, and/or advisory services to investee companies Introduction of related businesses or customers to investee companies Business outsourcing from bank All businesses incidental to the above operations
Capital	100 million yen
Date of establishment	January 30, 2026
Number of issued shares	100
Accounting period	March 31

Shareholders and shareholding ratio	The Senshu Ikeda Bank, Ltd. 100%
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4. Future outlook

The Company expects the impact of this transaction on the Company's consolidated financial results to be immaterial and believes that this transaction will contribute to enhancing the Company's corporate value over the long term.